

# Neuromuscular Scoliosis



Mike Gibson  
Newcastle, Feb 2009

# Neuromuscular Scoliosis

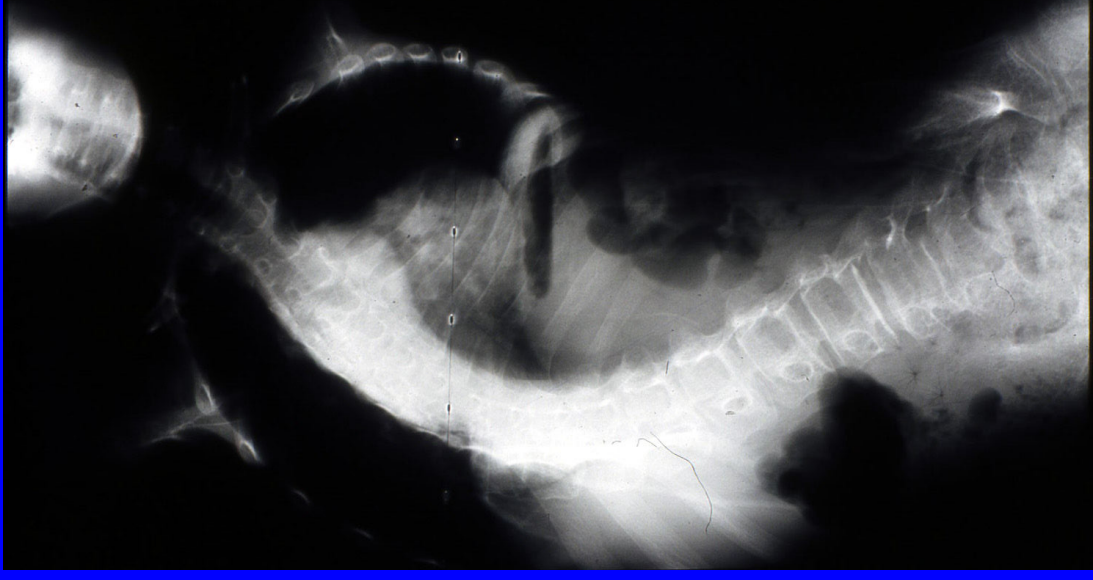


**The aim of  
treatment is  
to maximise  
Function.**

# Neuromuscular Scoliosis

## Characteristic features;

- Progressive
- Long involving most of the thoraco-lumbar spine
- Initially flexible rapidly become stiff
- Unbalanced



# Problems in the treatment of Neuromuscular scoliosis;

- Severe soft tissue contractures, poor bone.
- Unfit patients with associated medical problems (respiratory & cardiac).
- Uncooperative patients.
- Neurological – epilepsy or involuntary movements.
- Poor nutritional status

# Classification of neuromuscular scoliosis- Neurological

## Upper motor neurone

- Cerebral Palsy
- Spinocerebellar degeneration-Fredericks ataxia, Charcot Marie Tooth, Roussy-Levy.
- Syringomyelia
- Spinal cord tumour
- Spinal cord trauma

## Lower motor neurone

- Poliomyelitis
- Other viral myelitides
- Traumatic
- Spinal muscular atrophy- Werdnig-Hoffmann , Kugelberg-Wellander
- Dysautonomic disorders (Riley-Day syndrome)

# Classification of neuromuscular scoliosis- Muscular

- Arthrogryposis
- Muscular Dystrophy- Duchenne, Limb-Girdle, Facio-scapulo-humeral
- Fibre- type disproportion
- Congenital hypotonia
- Myotonia dystrophica

# Assessment of patients with neuromuscular scoliosis

## Clinical Assessment

- Level of function- ambulation, sitting balance, head control, intellectual ability
- Spine- sitting & prone, curve flexibility, pelvic obliquity.
- Examine hips.
- Neurological status

# Assessment of Lung Function

- History of chest infections
- Examination of chest (Cough reflex)
- Chest X-ray
- Lung Function Tests (Compliant patients)-  
Spirometry, Sniff nasal inspiratory pressures
- Overnight oxygen saturation
- Sleep studies

# SMELL NASAL INSPIRATORY PRESSURE [SNIP]

- non-invasive test
- nasal pressure measured in occluded nostril during a maximal sniff through the contralateral nostril.
- Sniff is a physiological manoeuvre, easily performed and reproducible in children.
- SNIP is the most accurate & reproducible test to assess global inspiratory muscle strength, especially diaphragmatic strength.

Polkey 1995

# Assessment of Cardiac and Nutritional status

## Cardiac

- CXR
- ECG
- Echocardiogram

## Nutritional

- Total protein
- Albumin (3.5 g/l)
- Lymphocyte count

# Imaging of the Spine

- Erect radiographs (Standing/sitting)- AP and Lateral views.
- Flexibility tests- Traction views, prone push pull views.
- Additional imaging with CT or MRI rarely required.
- BMD



# Selection of Treatment Option

- Level of function.
- Understanding of natural history of underlying condition.
- Life expectancy.
- Intellectual function.
- Important in helping the family decide on treatment option.



# Treatment Options in Neuromuscular Scoliosis

## Non operative treatment

- Wheelchair modification
- Bracing- Underarm braces  
hard or soft



## Surgery

- Posterior instrumentation and fusion

# Bracing in Neuromuscular Scoliosis

- No evidence bracing alters natural history.
- Braces may delay progression.
- Braces improve sitting balance in Flexible curves



# Surgery in neuromuscular scoliosis

## Objectives-

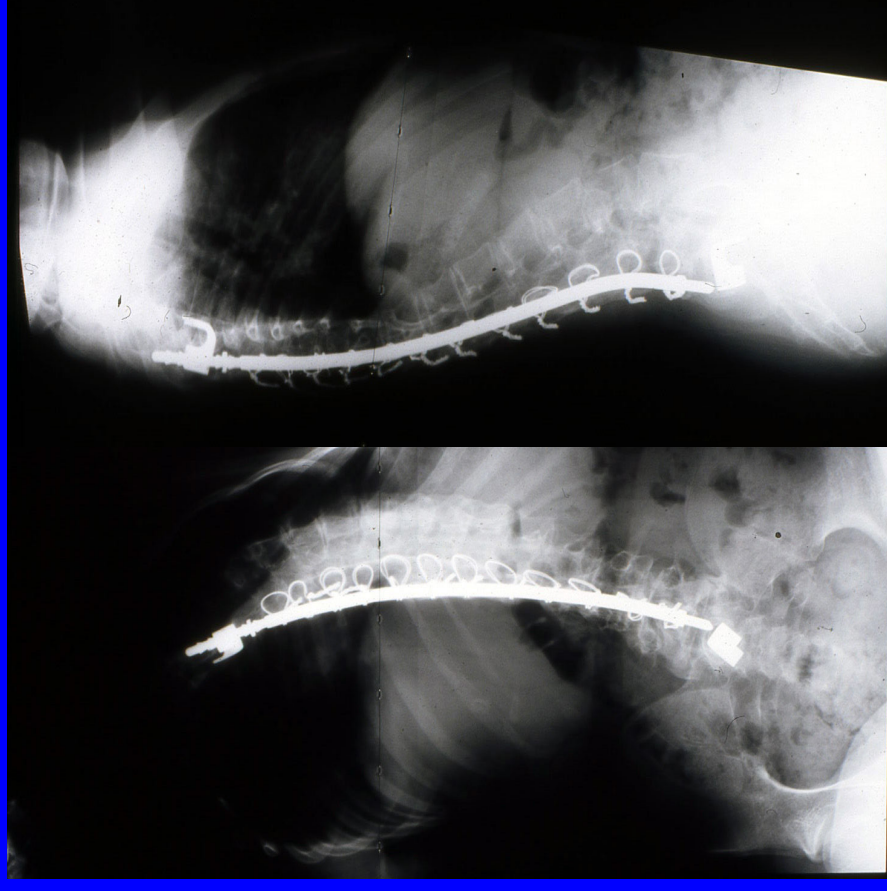
- A balanced spine in the frontal and sagittal planes;
- A level pelvis;
- A solid fusion.

## Principles

- Instrument and fuse long –risk of junctional deformities.
- End fusion at L5 or sacrum

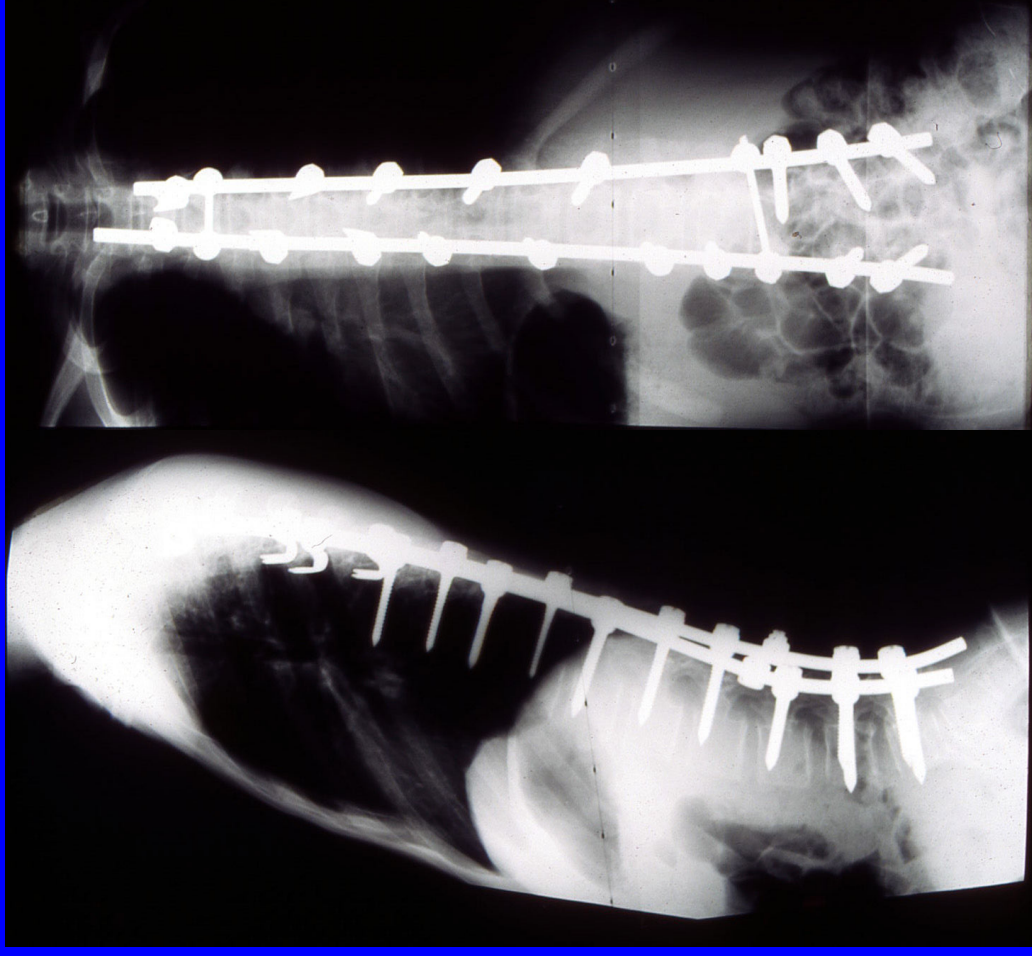
# Neuromuscular Scoliosis Choice of Instrumentation

- Harrington rods
- Harrie- Luque
- Luque Galveston
- Universal systems / pedicle screws / hooks



# Neuromuscular Scoliosis Choice of Instrumentation

- Fast
- Simple
- Rigid
- Safe
- Cheap



# Selection of distal fixation level

## To L5:

- Ambulant patients.
- Flexible curves.
- <10 degrees pelvic obliquity on traction films.

## To sacrum;

- Non ambulant patients.
- >10 degrees fixed pelvic obliquity

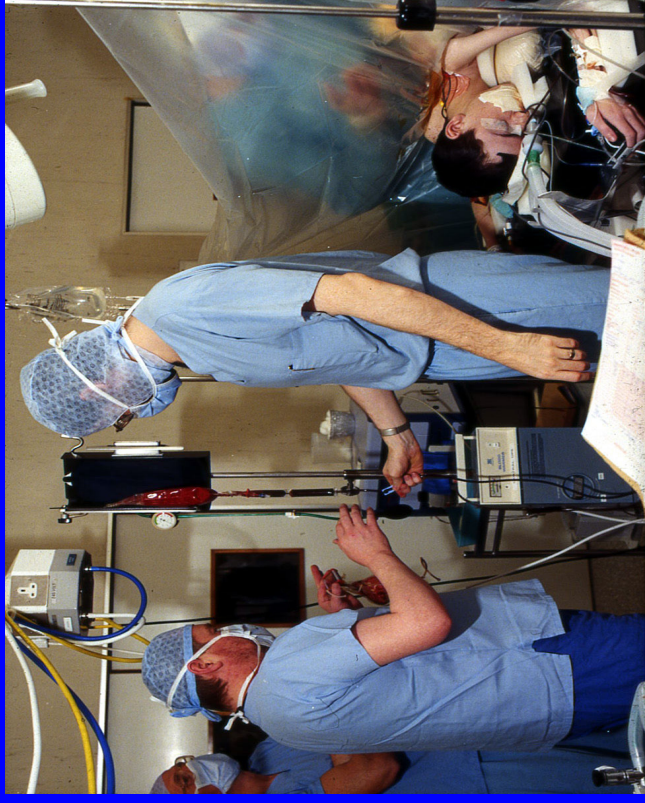


# Surgical technique neuromuscular scoliosis

## Allograft bone-

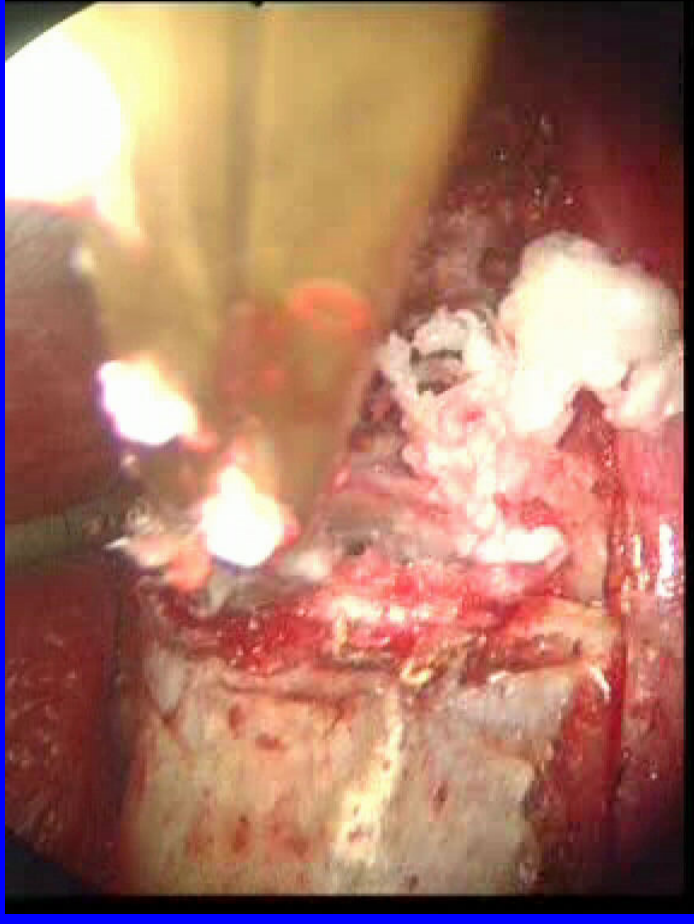
- large amount of graft needed,
- Posterior Pelvis may be needed to anchor fixation,
- speed.

**X matched blood, cell saver  
SSEP monitoring**



# **Anterior surgery in neuromuscular scoliosis**

- **Anterior release in severe stiff curves.**
- **To prevent crankshaft**
- **Limited role for anterior instrumentation.**



# Scoliosis in Duchenne Muscular Dystrophy

## Aetiology of DMD;

- X- Linked recessive Genetic disease.

## Aetiology of scoliosis in DMD;

- Muscle imbalance and weakness developing before skeletal maturity.

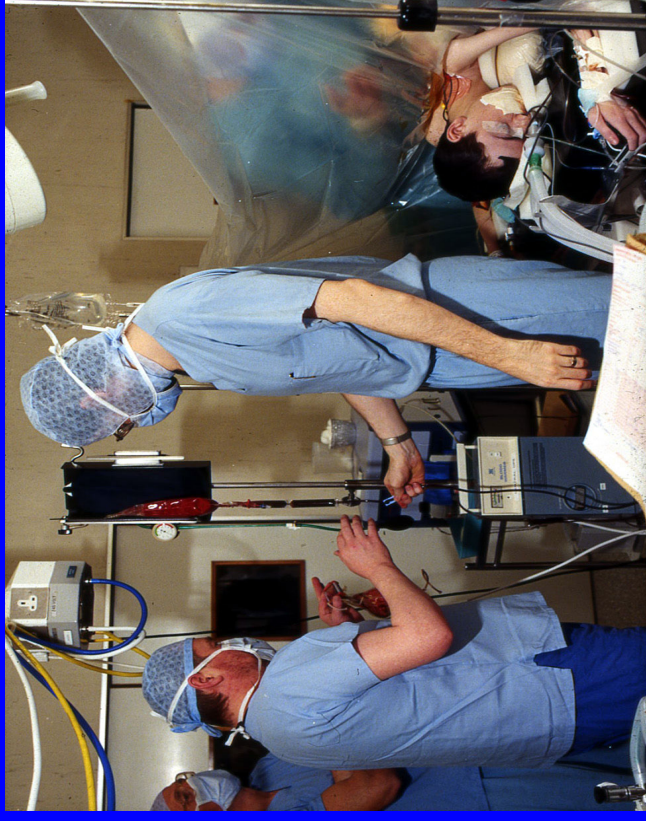
# Scoliosis in Duchenne Muscular Dystrophy;

- 95% develop Scoliosis
- Develops 1-2 yrs after going “Off feet”
- Progressive
- Affects sitting balance
- Reduces pulmonary function
- Decreases quality of life.



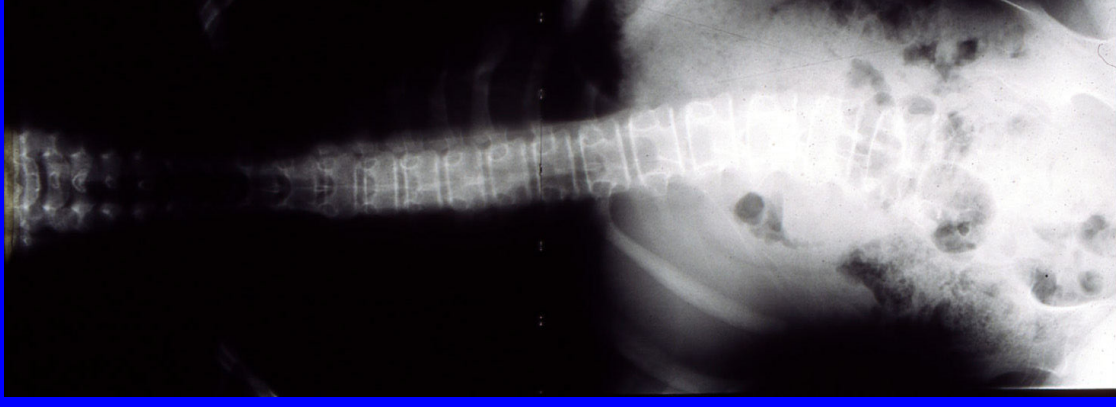
# Surgery in DMD

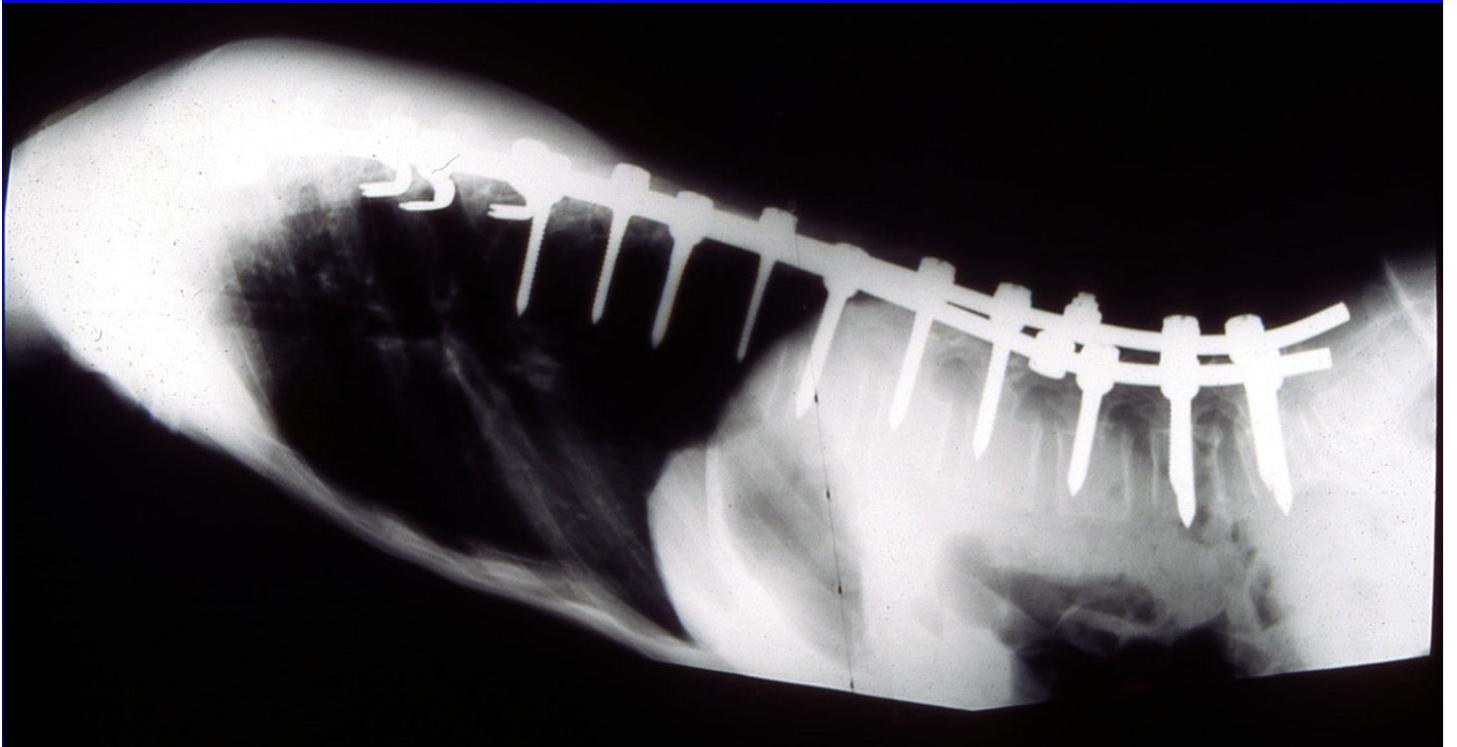
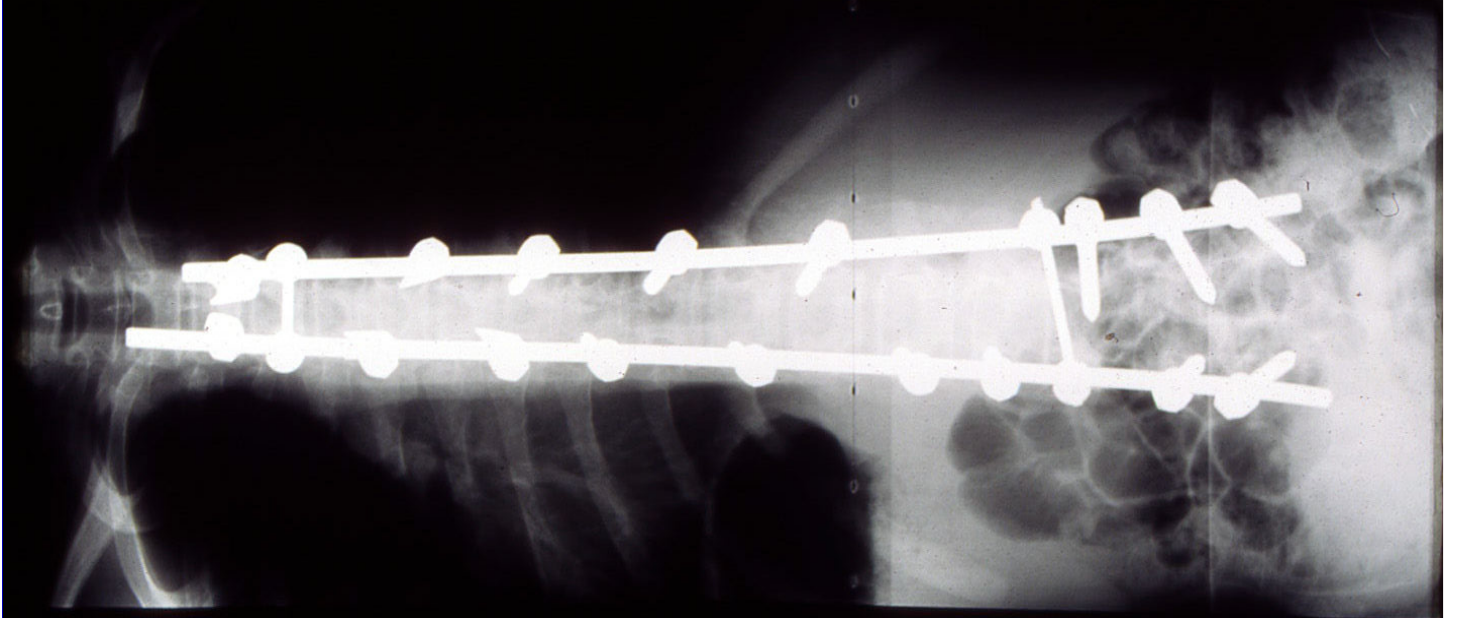
- Technically demanding surgery;
- Initially surgeons reluctant to operate;
- Late surgery on severe scolioses;
- High complication rate in early series;
- 8 L av. blood loss



# **Surgery in Duchenne M.D.**

- **Operate early.**
- **20 degree curves.**
- **Fusion to L5.**
- **Less blood loss.**
- **Better correction.**
- **Improved outcome**









# Lung function in DMD: Changes in FVC

↓ 4 % / year

↓ 4 % / 10°

Kurz, JPO 1983

> 35°, ↓ 40 % predicted

Smith, JBJS 1989

# **Respiratory failure: Pathogenesis**

- ↓ Chest wall compliance,
- Micro-atelectasis,
- Nocturnal hypoventilation.

# **Nocturnal hypoventilation: Clinical effects**

- Frequent waking at night,
- Un-refreshing sleep
- Daytime somnolence
- **Morning headaches and nausea (hypercapnia)**

# Home ventilation team

- FVC ↓ 1 litre,
- Chest infections,
- Sleep pattern,
- Appetite & weight loss.
- Overnight oximetry.



# Objective

To assess the combined effect of surgery  
and nocturnal ventilation on lung  
function and survival patterns in patients with  
DMD.

91 patients with DMD:

1986 - 2002

39 Spinal fusion

52 No surgery

# **52 patients: No spinal surgery**

- **Reluctant surgeon,**
- **Refused by patient / family,**
- **Refused by anaesthetist:  
cardiomyopathy,**
- **No scoliosis.**

# **39 patient: Spinal fusion**

- **Loss of ambulation: 9.6y**
- **Referred at:  
12.5y**
- **Age at operation: 14.5y**

# Spinal fusion technique

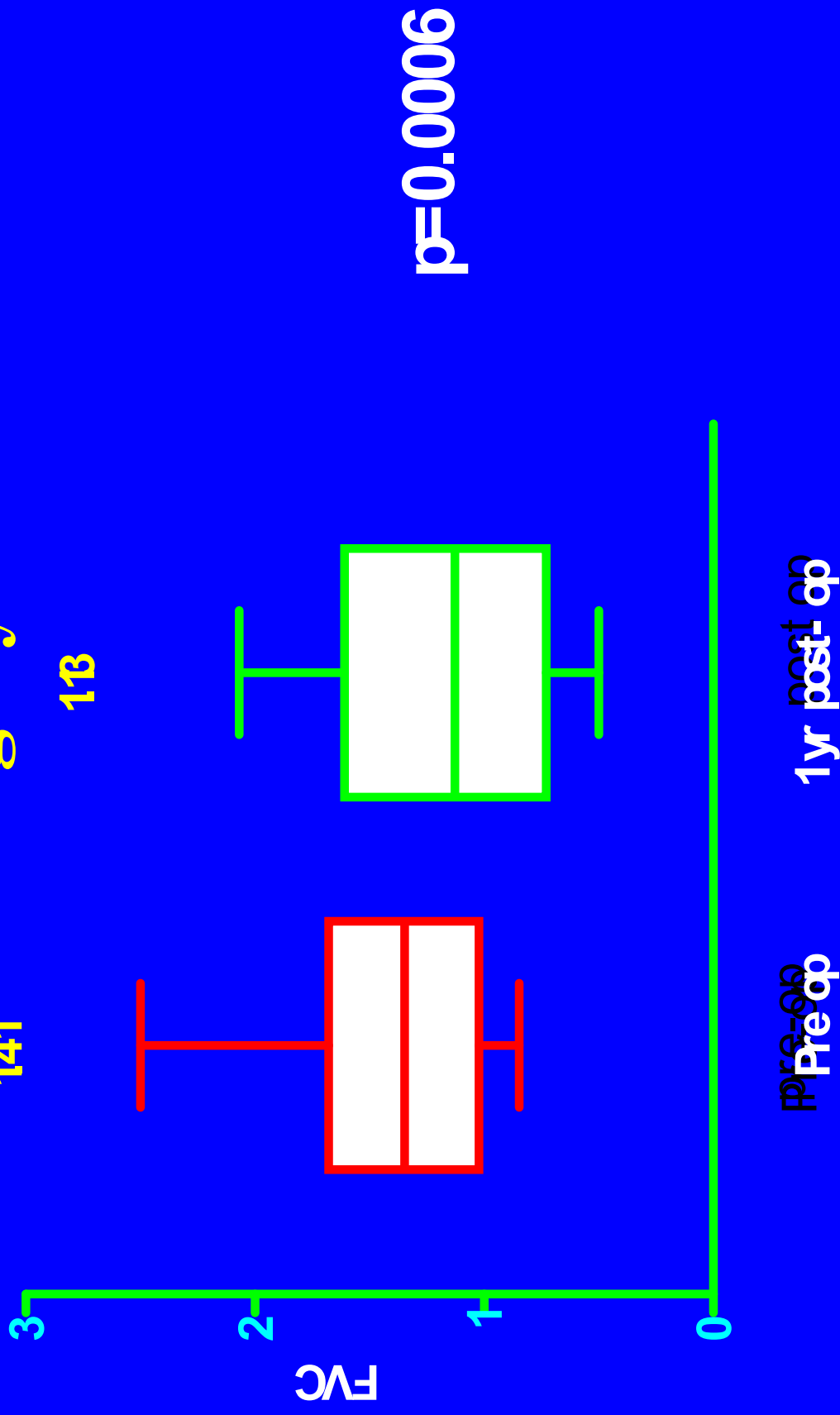
- 2 surgeons
- 32 AO USS
- 3 Cotrel-Dubosset
- 3 Colorado
- 1 Harrie- Luque

# Respiratory Function;

Initial reduction in pulmonary function, which then returns to pre op. level and then gradually decreases.

Kennedy et al (1995), Miller et al (1991)

# Effect of surgery on FVC

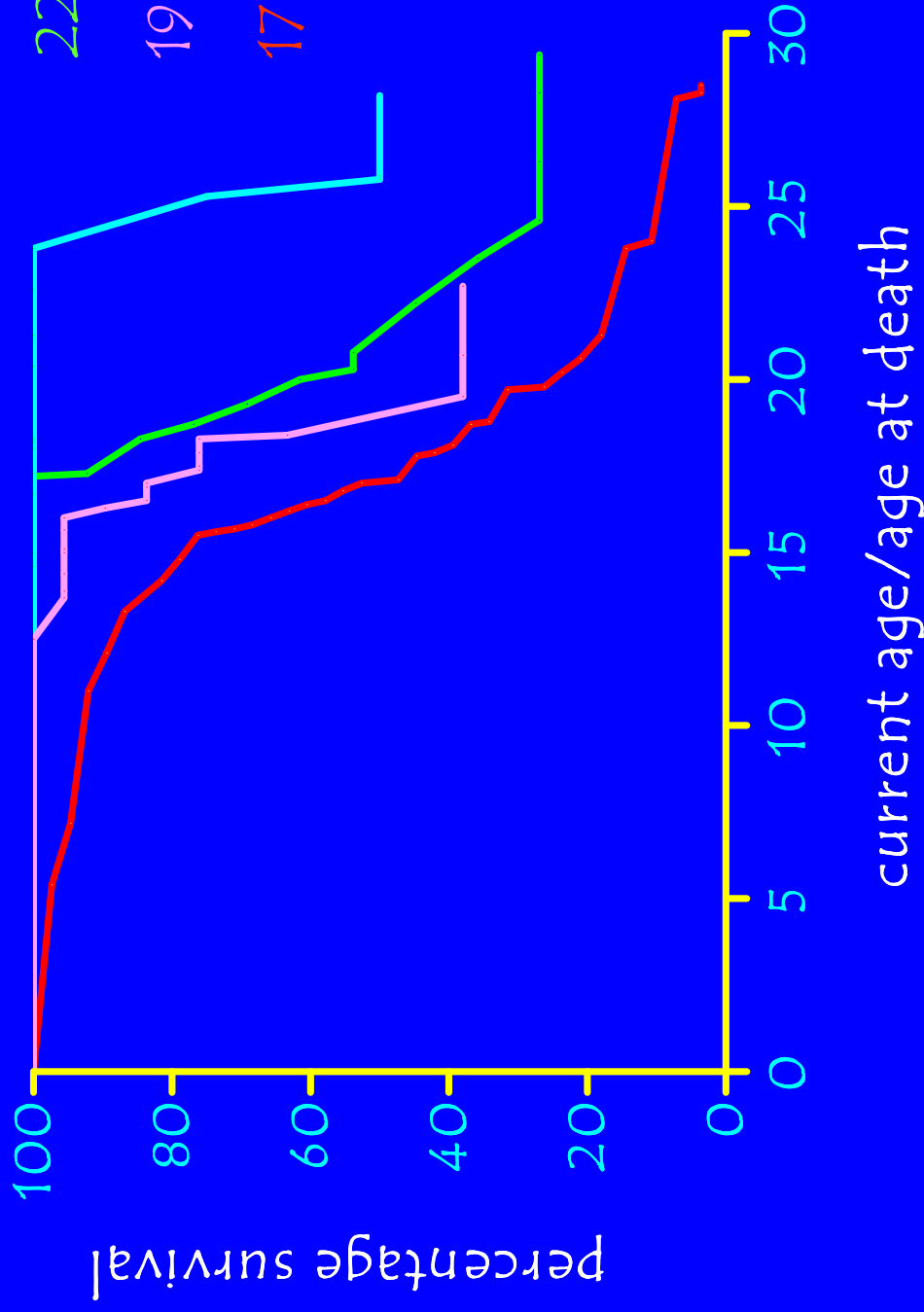


- Changing surgical practice, over the 10 years, gradually becoming more surgically aggressive
- Gradual introduction of ventilation,
- 4 groups to assess survival.

- Spinal surgery and nocturnal ventilation, 15
- Nocturnal ventilation ( no spinal surgery), 14
- Spinal surgery (no ventilation), 24
- Neither spinal surgery nor ventilation, 38

# Kaplan Meier analysis

27.5y Vx & Sx  
22.2y Vx, no Sx  
19.5y Sx, no Vx  
17.1y no Vx, Sx



# Cardiomyopathy

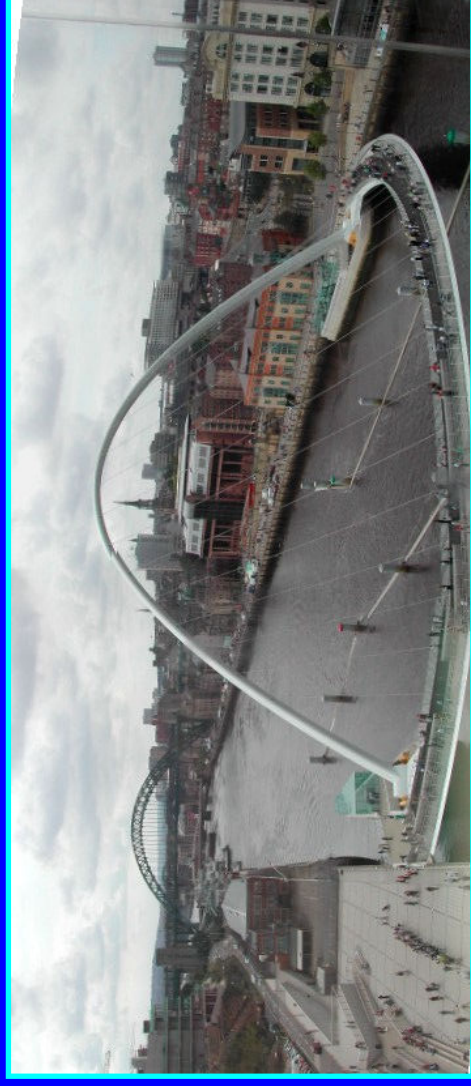
- Median survival 16.3y,
- Main anaesthetic contra-indication.

# Conclusion

- Longest survival: ventilation and surgery,
- Ventilation alone better than surgery alone,
- Worst survival: Early symptomatic cardiomyopathy.

# Scoliosis in DMD

- The Zenith for surgery!
- Steroid therapy.
- Gene therapy.



# **Steroids in DMD**

**Slow decline in pulmonary function;**

**Delay muscle weakness;**

- Mendell et al 1989
- Griggs et al 1991
- Angelini et al 1994
- Mesa et al 1991
- Bonifati et al 2000
- Biggar et al 2001

# STEROID TREATMENT AND THE DEVELOPMENT OF SCOLIOSIS IN MALES WITH DUCHENNE MUSCULAR DYSTROPHY

BY BENJAMIN A. ALMAN, MD, FRCSC, S. NAWEED RAZA, AND W. DOUGLAS BIGGAR, MD, FRCPC

*Investigation performed at the Bloorview MacMillan Children's Centre, The Hospital for Sick Children,  
and the University of Toronto, Toronto, Ontario, Canada*

# Steroids in DMD

- 54 boys,
- Age range 7-10 yrs,
- Not randomised,
- Well matched groups,
- 30 received Deflazacort 0.9 mg/kg/day,
- 24 controls

**TABLE I Characteristics of the Two Groups at Baseline**

	Treatment Group	Control Group
No. of patients	30	24
Pulmonary function* (% predicted forced vital capacity)	85 ± 12	85 ± 15
Weight* (kg)	21 ± 6	21 ± 3
Age*(yr)	8.5 ± 3.8	8.9 ± 3.9

\*The values are given as the mean and standard deviation.

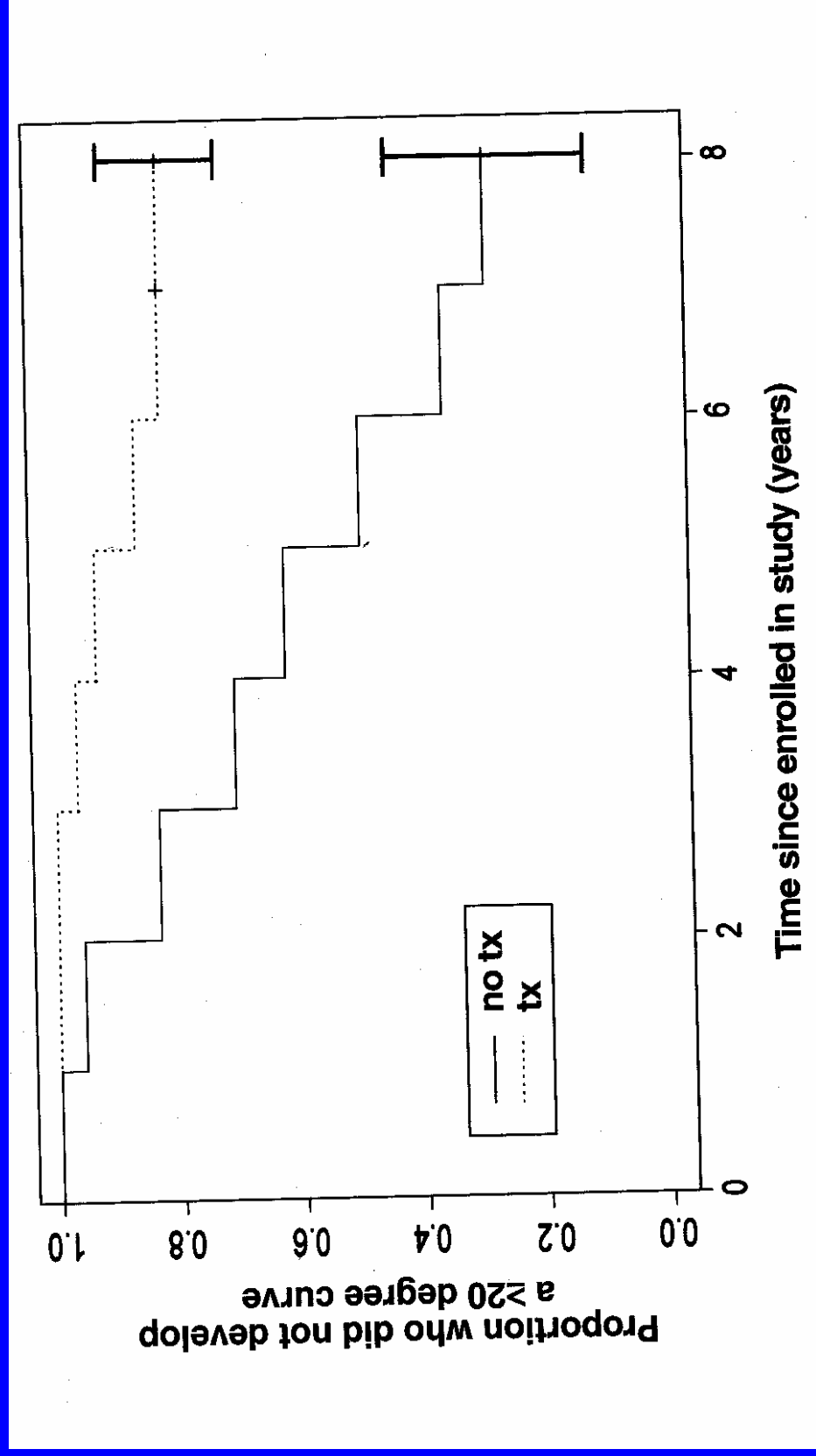
# Steroids in DMD- results

TABLE II Comparison of the Two Groups at the Time of Latest Follow-up

	Treatment Group	Control Group
Age stopped walking* (yr)	12.3 ± 2.7	9.8 ± 1.8
Age stopped climbing stairs* (yr)	10.9 ± 1.9	9.2 ± 1.0
Pulmonary function* (% predicted forced vital capacity)	72 ± 11	35 ± 10
Age at op. (for patients who underwent spinal fusion and instrumentation)*	12.9 ± 2.4	15.1 ± 2.0

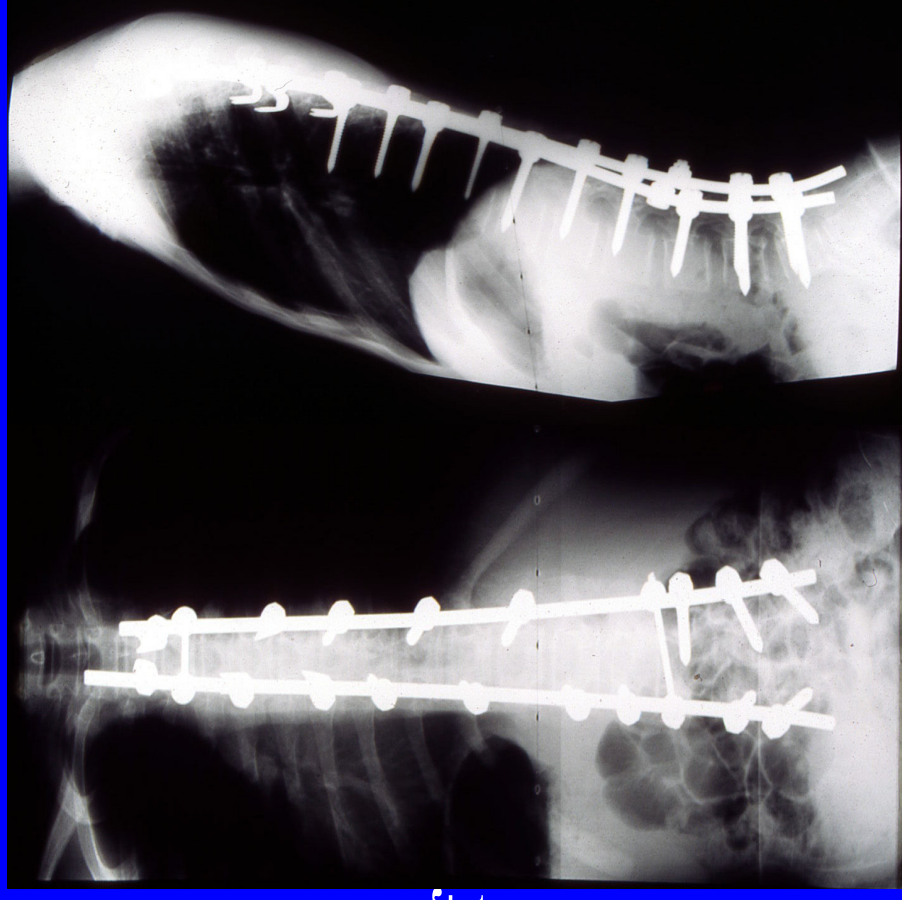
\*The values are given as the mean and standard deviation.

# Kaplan-Meier Curve for proportion of boys not developing a 20 degree scoliosis/ year



# Gene therapy to treat DMD

- DMD is due to mutation in the dystrophin gene;
- Dystrophin maintains integrity of myocytes



## ■ Correction of Neuromuscular Scoliosis in Patients With Preexisting Respiratory Failure

Inder Gill, MS(Orth), FRCS,\* Michelle Eagle, PhD, MSc, MSCP,†  
Jwalant S. Mehta, MS(Orth), MCh(Orth), FRCS(Orth),\* Michael J. Gibson, FRCS,\*  
K. Bushby, MD, FRCP,† and R. Bullock, MA, FRCP, FRCA†

# Scoliosis Surgery in Myopathic Patients With Pre-op Respiratory Failure

- 8 patients- 6 boys & 2 girls
- Mean age 12 yrs (8-15)
- Mean follow up 48 mths (12-80)
- 4 Multicore myopathy,  
3 congenital muscular dystrophy,  
1 acyl-CoA dehydrogenase deficiency



# NOCTURNAL VENTILATION

## INDICATIONS FOR VENTILATION:

- 7 patients, early symptoms of respiratory failure:
  - repeated waking at night,
  - daytime somnolence,
  - general malaise,
  - repeated chest infections

Diagnosis confirmed by overnight pulse oxymetry.

- 1 patient admitted in severe respiratory failure.

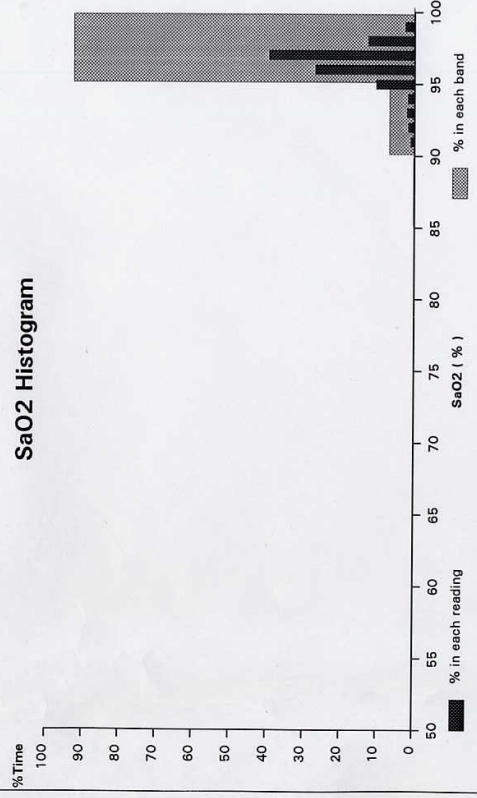
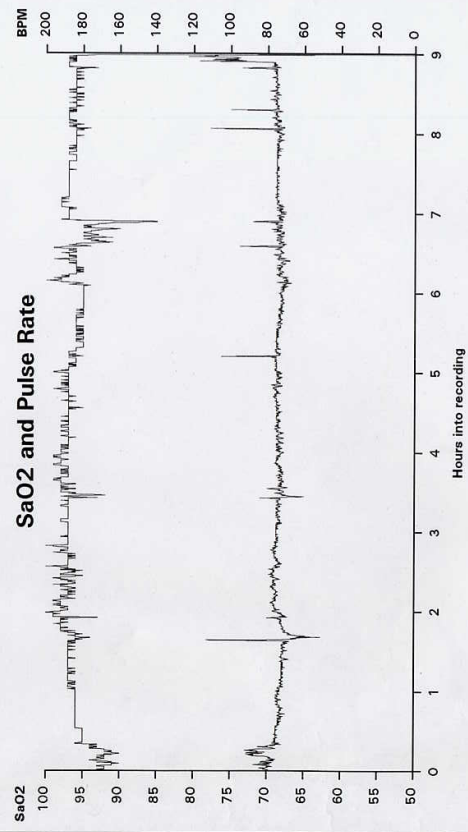


# NOCTURNAL VENTILATION

- **TECHNIQUE:**  
BIPAP (Biphasic positive airway pressure ventilation) overnight whilst the patient is asleep via either a mask or nasal pillows.
- **FOLLOW UP:**  
3-6 monthly at the muscle clinic with PFTs.  
Yearly overnight oxymetry.
- **RESULTS:**  
BIPAP is effective in reversing episodes of desaturation during sleep at night.

**PULSE OXIMETER RECORDING byox0003.dat**

Patient Name: John Padley  
 Recording Started: 02/09/1996 00:00  
 Recording Length: 08:00  
 Time at less than 90% SaO2: 00:01:12 ( 0.2%)

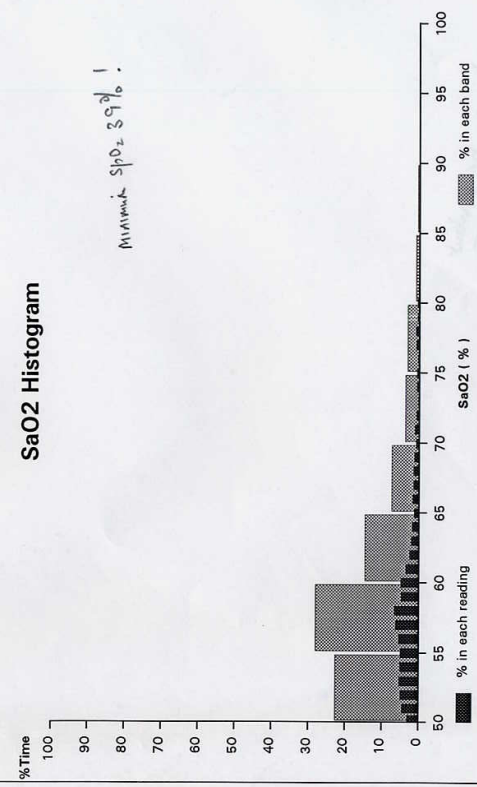
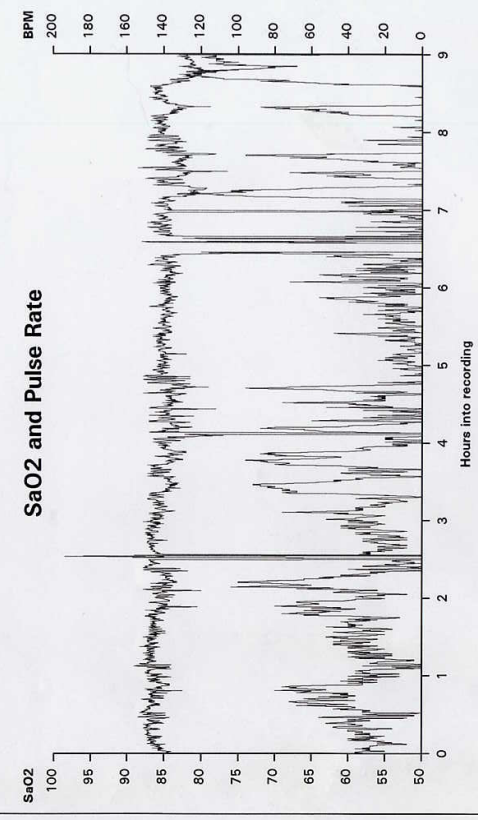


Record prepared on : 02/09/96

andyc@rmpd-ngh.demon.co.uk

**PULSE OXIMETER RECORDING byox0002.dat**

Patient Name: John Padley  
 Recording Started: 30/08/1996 00:00  
 Recording Length: 08:00  
 Time at less than 90% SaO2: 07:47:24 (97.3%)

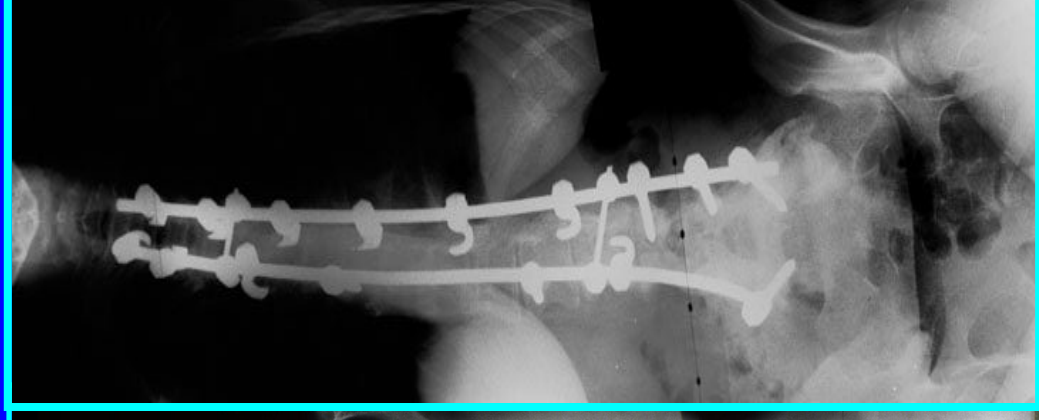


Record prepared on : 30/08/96

andyc@rmpd-ngh.demon.co.uk

# Surgery in Myopathic Patients with Pre-op Respiratory Failure

- ITU stay 2-5 days (2.7)
- Hospital stay 10-21 days (12.2)
- VC pre 20% post 18%
- Blood loss 1450 ml (500-2600 ml)
- Cobb angle pre-op 70.2 post-op 32



# FUNCTIONAL STATUS

## Pre-op:

4 Patients were ambulant

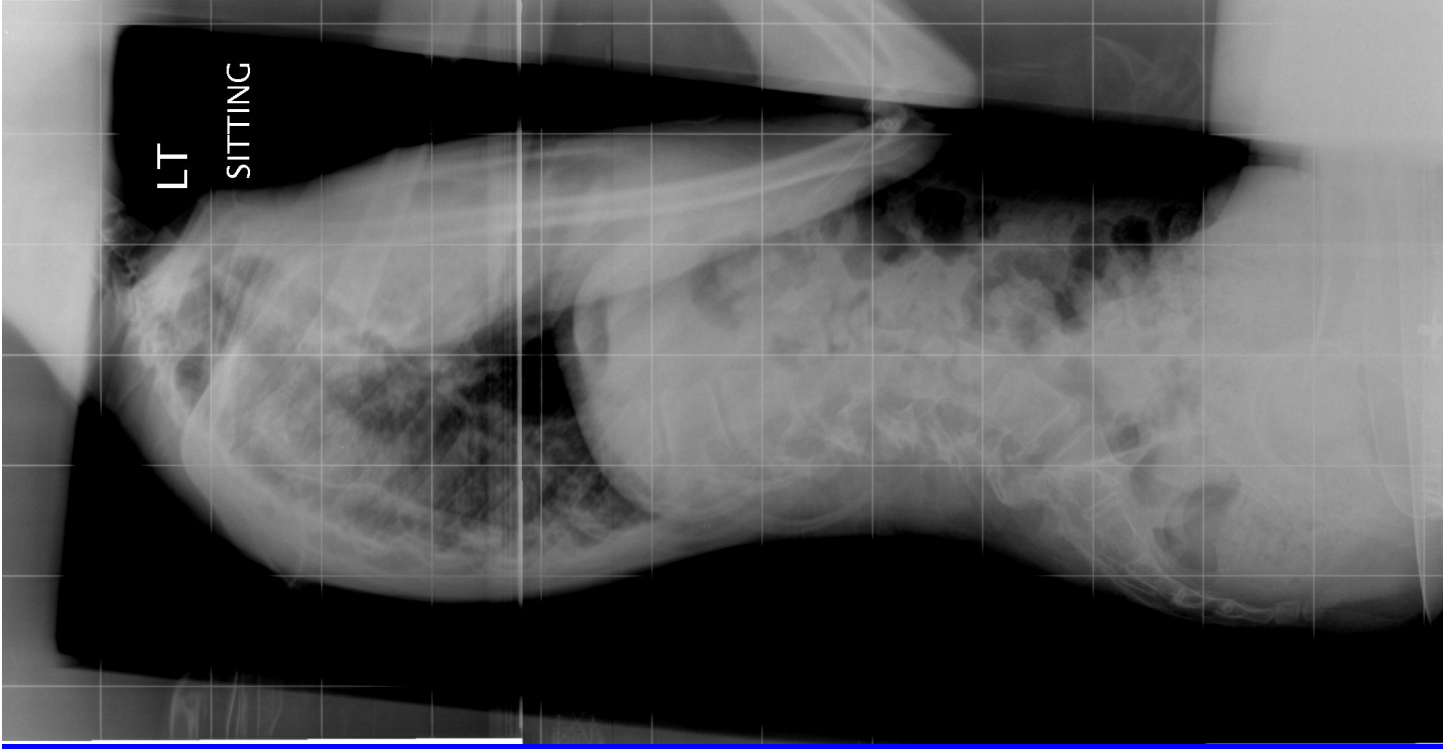
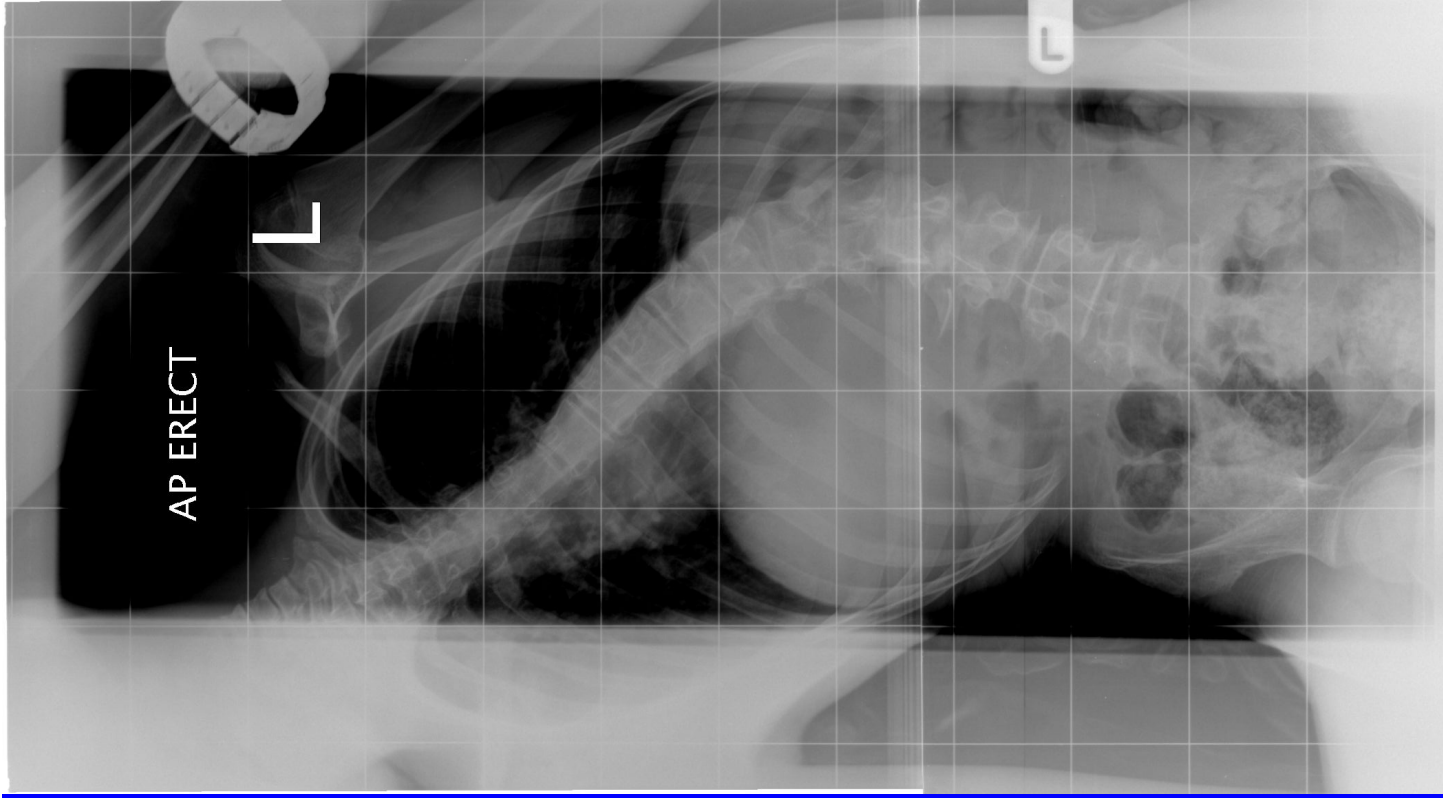
5 patients were independent sitters

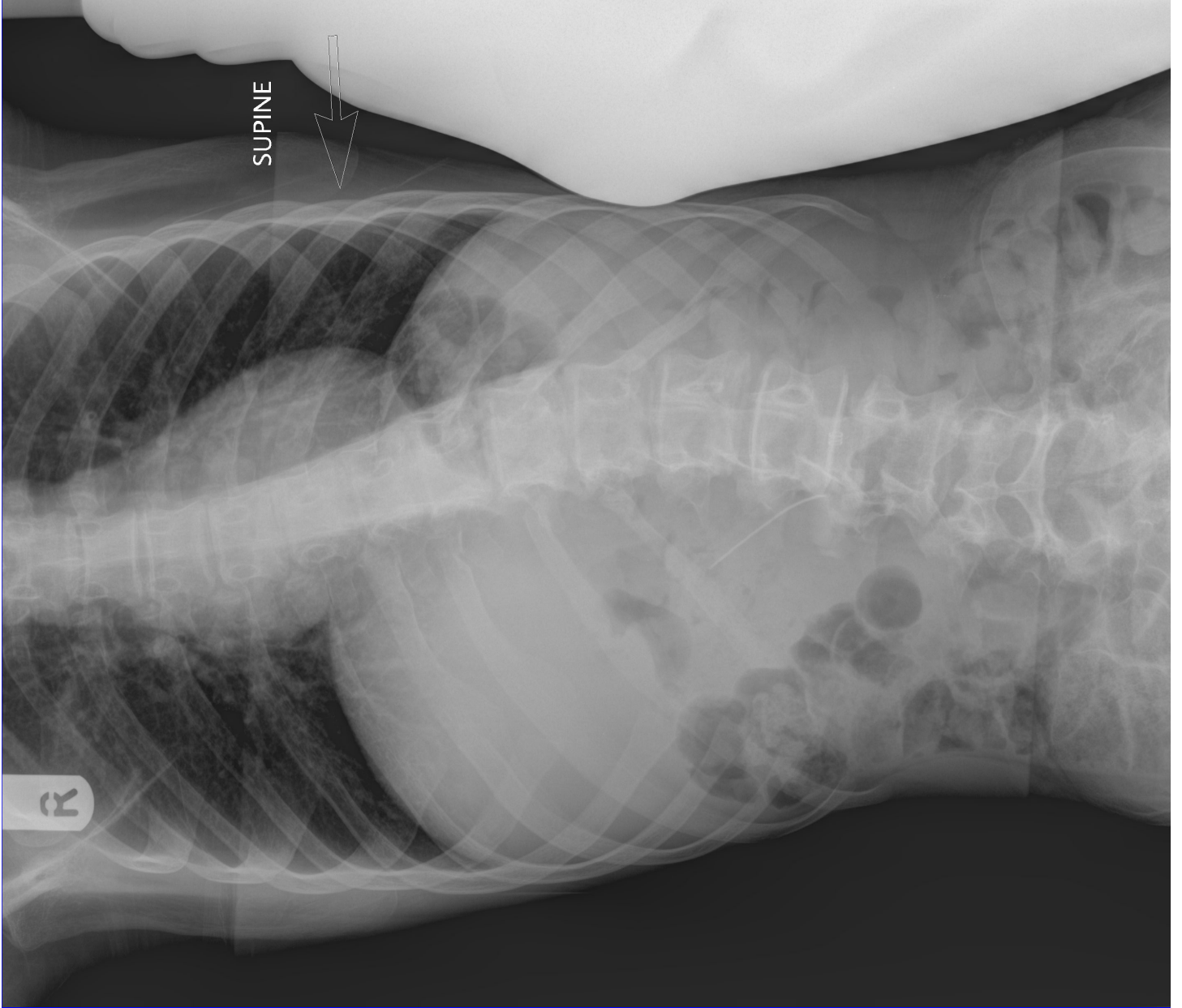
## Post-op:

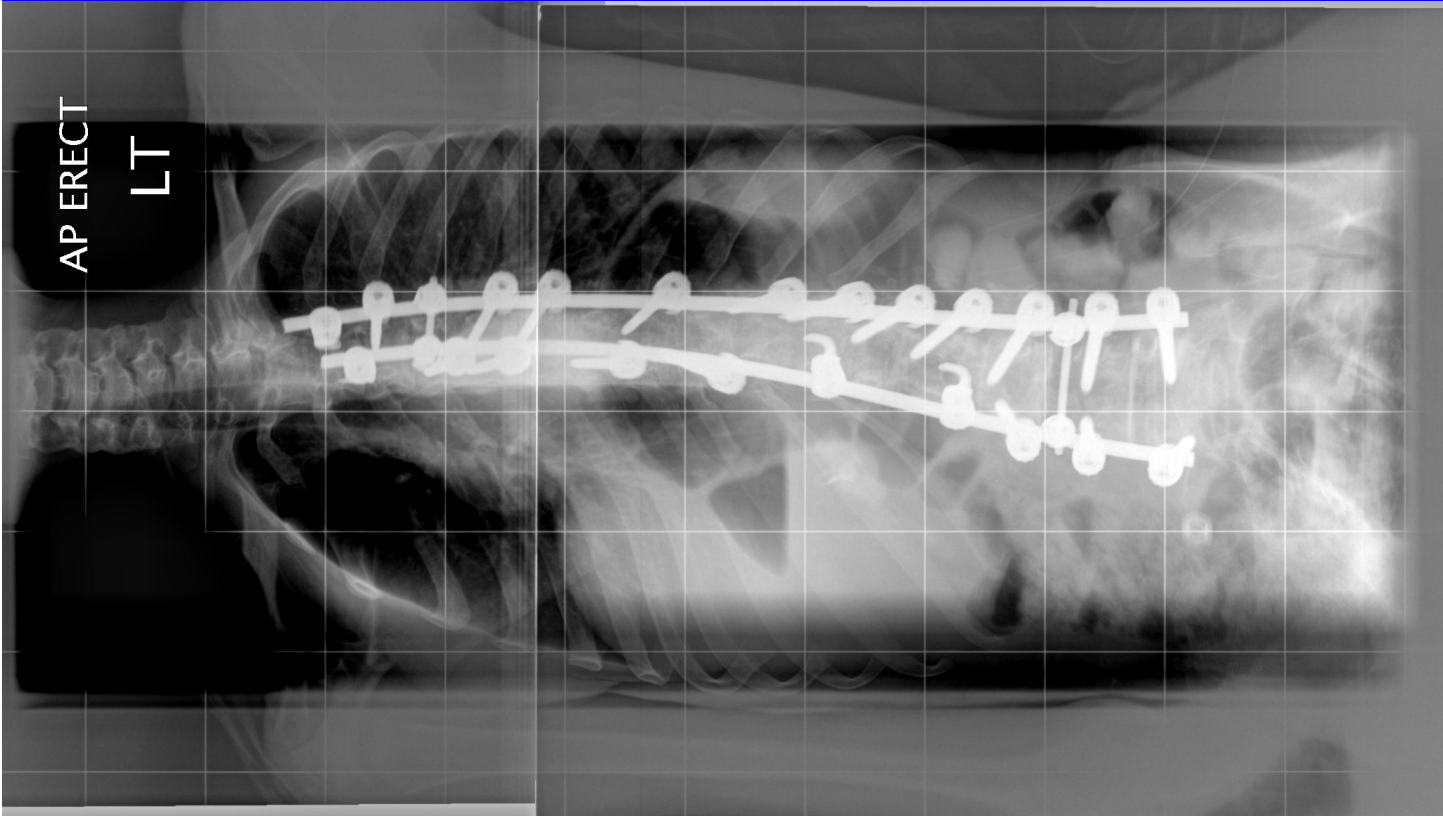
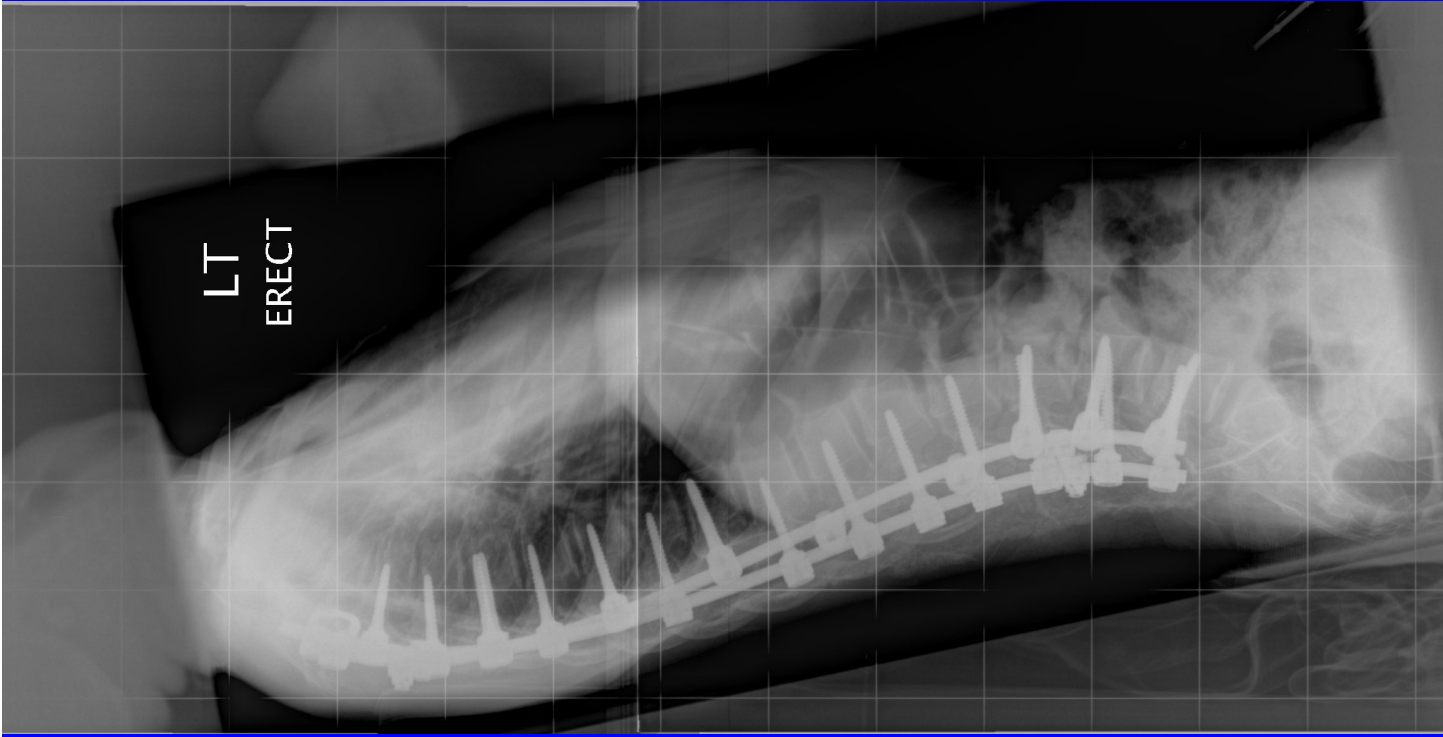
All patients maintained their pre-op level of function.

# Treatment of Scoliosis in Ambulant Myopathic Patient

- Bracing Does not Work
- Surgery to maintain spinal balance









# Scoliosis in Cerebral Palsy

Incidence of scoliosis in CP 25.6% (Samilson & Bechard)

- 232 had scoliosis out of 906 patients;  
22 ambulant.  
41 independent sitters.  
169 bed care .

# **Incidence of Scoliosis in CP**

- 75% of severely affected quadriplegic patients have a scoliosis.
- 6-10 % of ambulatory diplegics & hemiplegics have a scoliosis.

Madigan and Wallace (1981)

# Classification

- Classified by Neurology
  - Spastic
  - Athetoid
  - Ataxic
- Classified by Involvement
  - Hemi-plegia
  - Diplegia
  - Total Body Involvement.



# Natural History of Scoliosis in CP

- Madigan et al - Scoliosis in the Institutionalised CP population. **Spine 1981**
- Thometz et al – Progression of scoliosis after skeletal maturity in Institutionalised adults who have CP. **JBJS 1988**
- Majd E et al – Natural History of scoliosis in the institutionalised adult CP population. **Spine 1997**
- Saito et al – Natural History of scoliosis in spastic CP. **Lancet 1998**

# Natural History of Scoliosis in CP

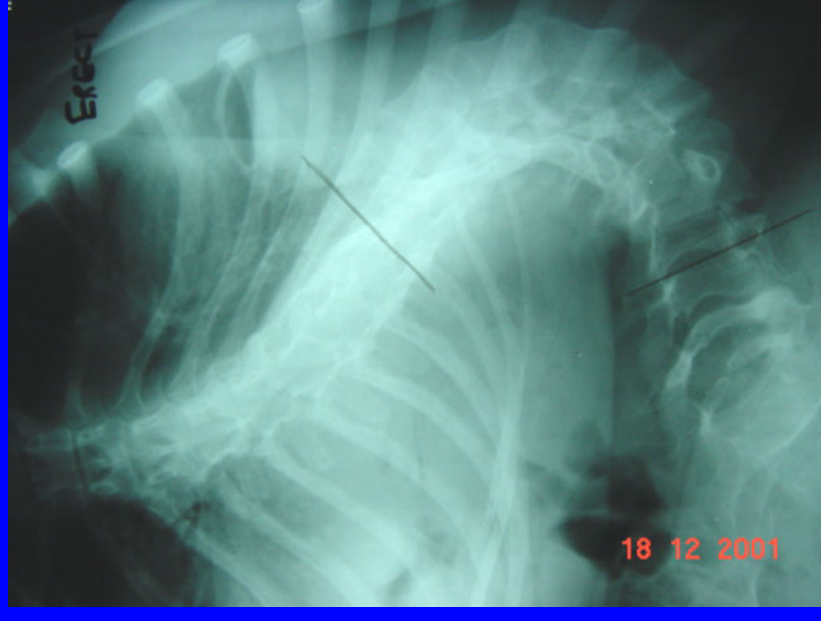
- Mean age of onset 10 yrs
- Curves of > 40 under 15 yrs will progress
- Quad, Thoracolumbar curves and Severe neurology highest rates of progression
- Progress after maturity- 25% stop at 22 yrs
- Average age of Risser 5 was 23 years
- 30 yrs survival rate 87%.
  - 95% in hemi or mono
  - 83% in quads

1992



Cobb = 90

1993

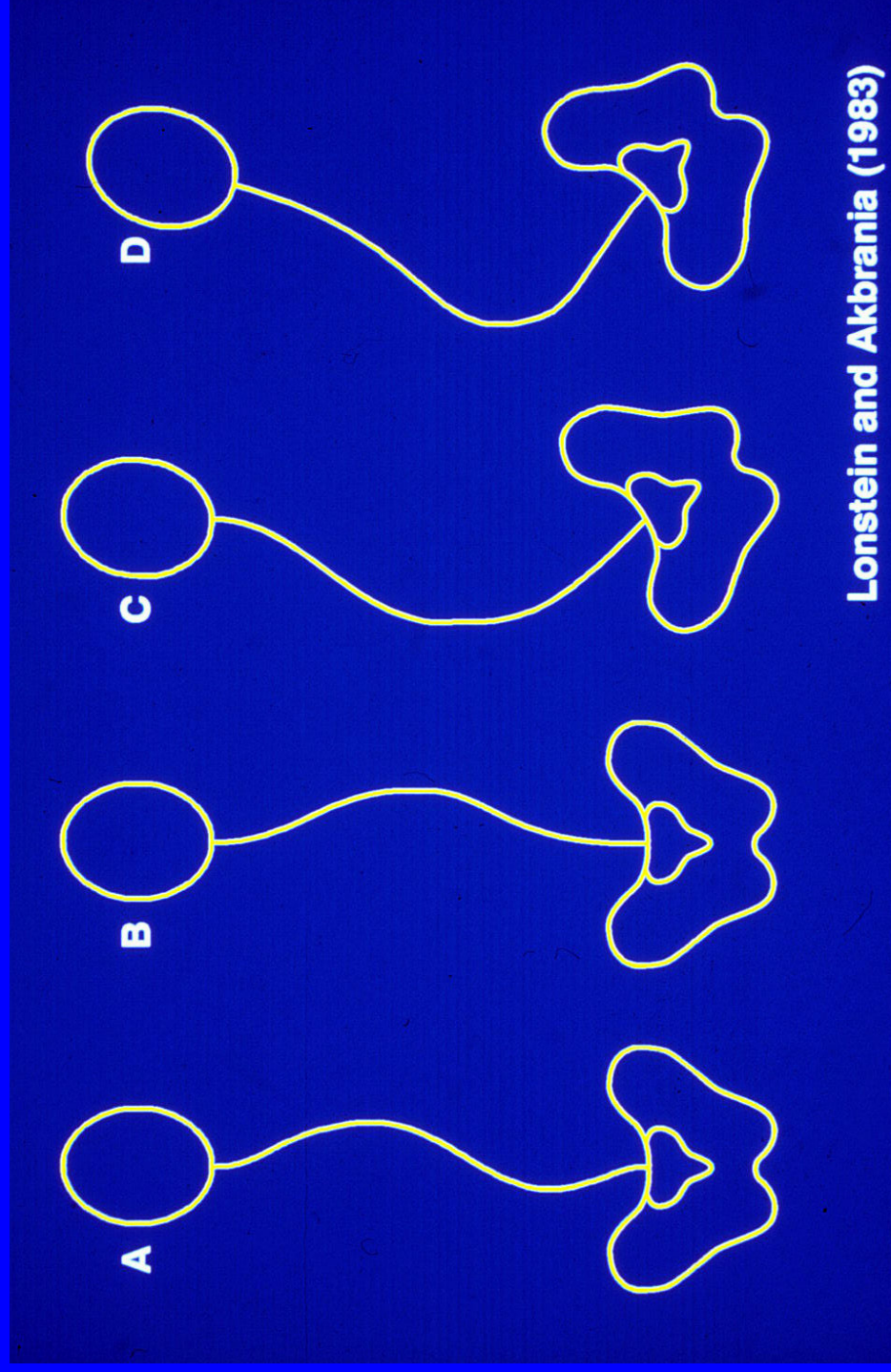


Cobb = 110

# Natural History of Scoliosis in CP

- Progression of curve
  - Poor sitting balance
  - Poor upper limb function (Boachie-Adjeli JBJS 1989)
  - Pressure sores and pain
  - Respiratory compromise
  - Bowel dysfunction
  - Discomfort
- Caregiver input
  - Longer time
  - More intense effort

# Curve Patterns Patients with Scoliosis secondary to C.P.



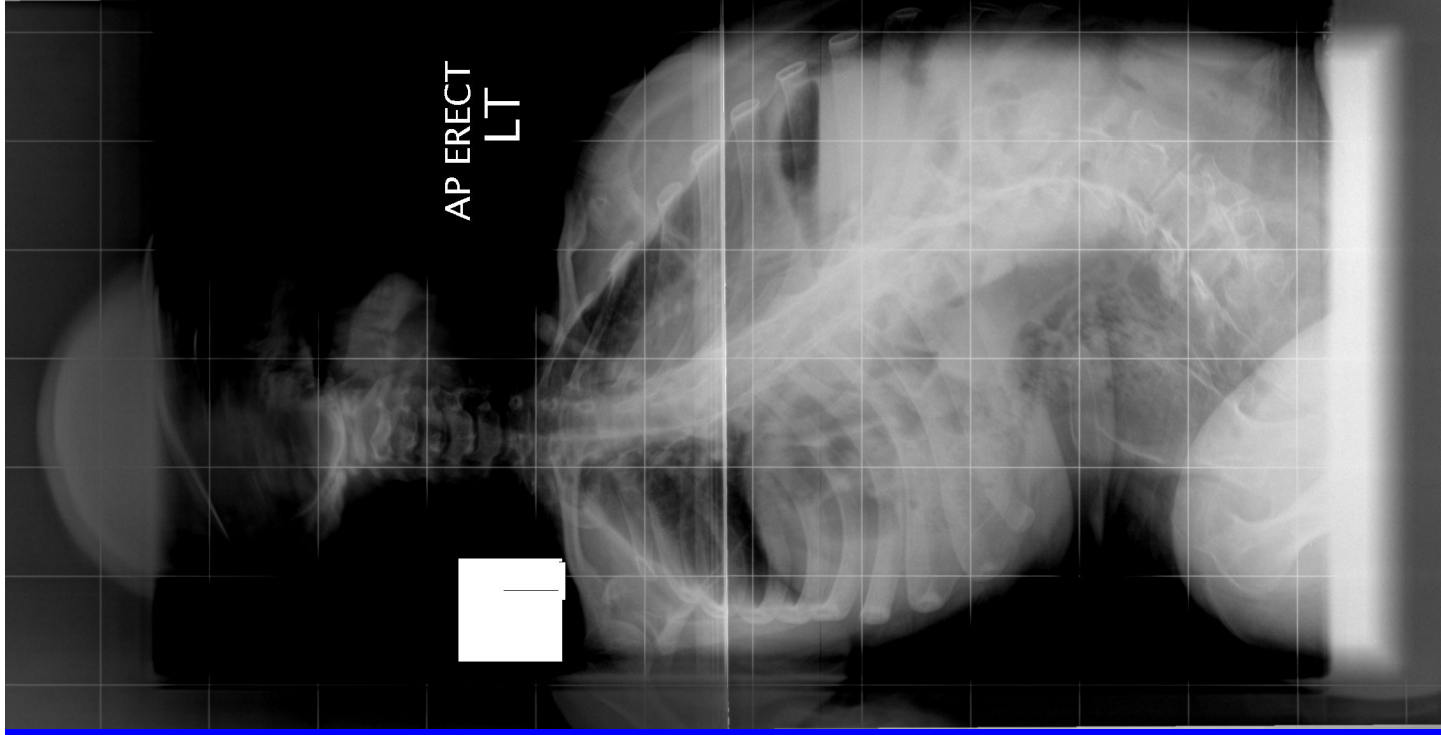
Lonstein and Akbrania (1983)

# Treatment of scoliosis in CP

- Lonstein type A&B- Level pelvis; good function ambulant or independent sitters; Instrument and fuse to L5.
- Lonstein type C&D-Largest group; oblique pelvis; severely disabled little independent function; ? Candidates for surgery; Posterior instrumented fusion to pelvis with anterior release for stiff curves.

# Scoliosis in Severe Spastic Quad

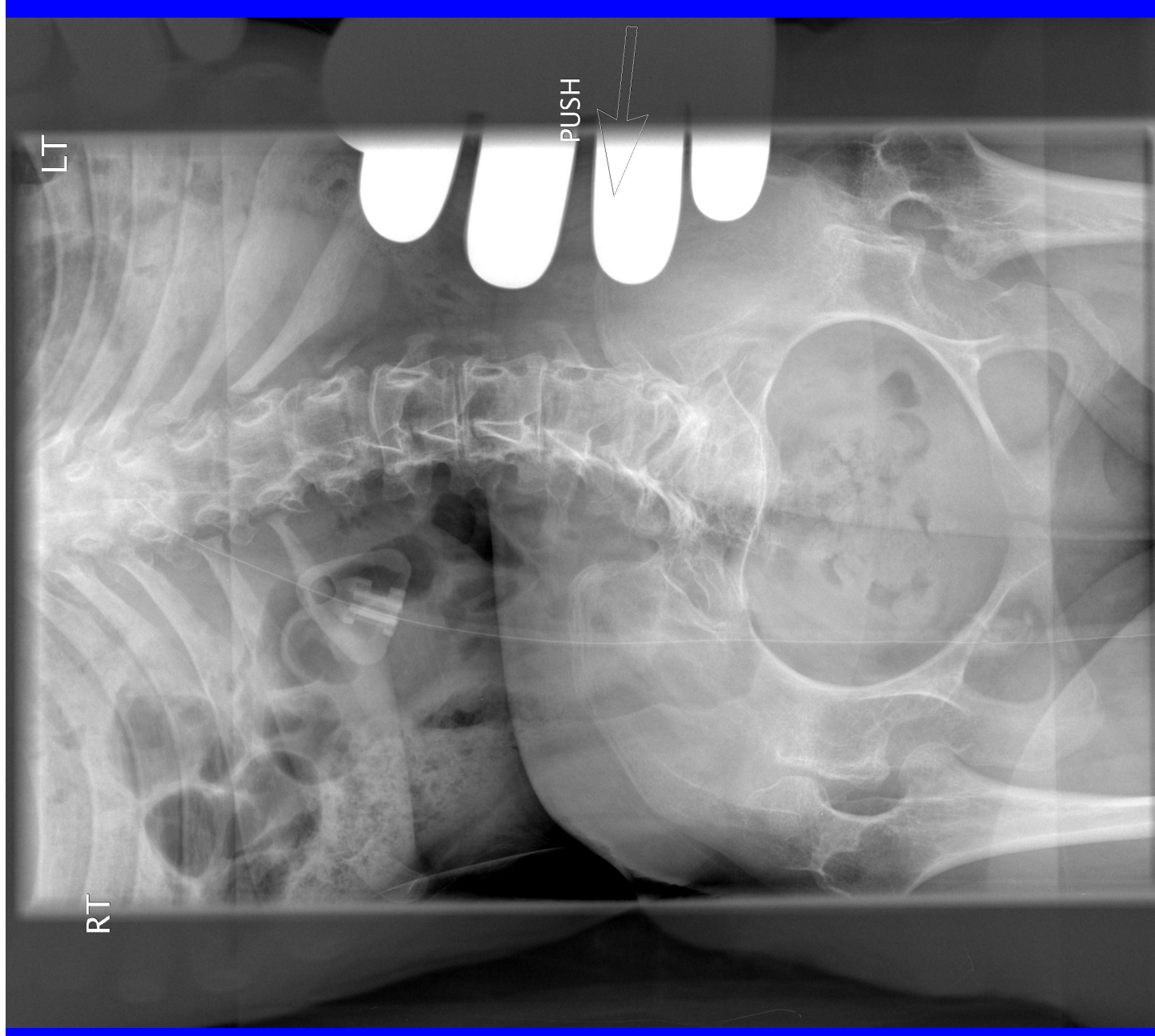
- ? Treatment

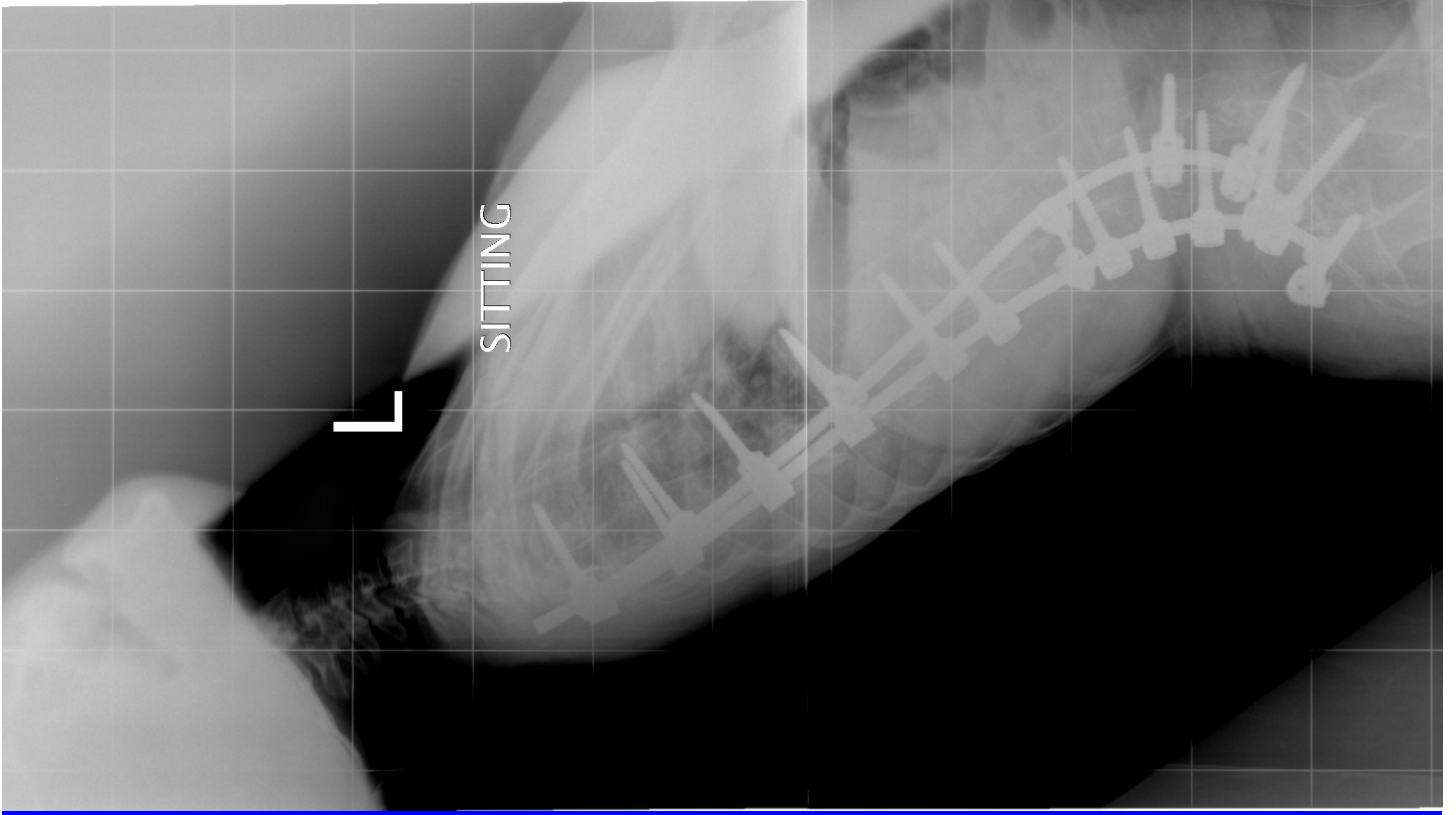


# Spastic Quad

## Surgery

- Post alone?
- Ant + Post?
- 1 or 2 stage?

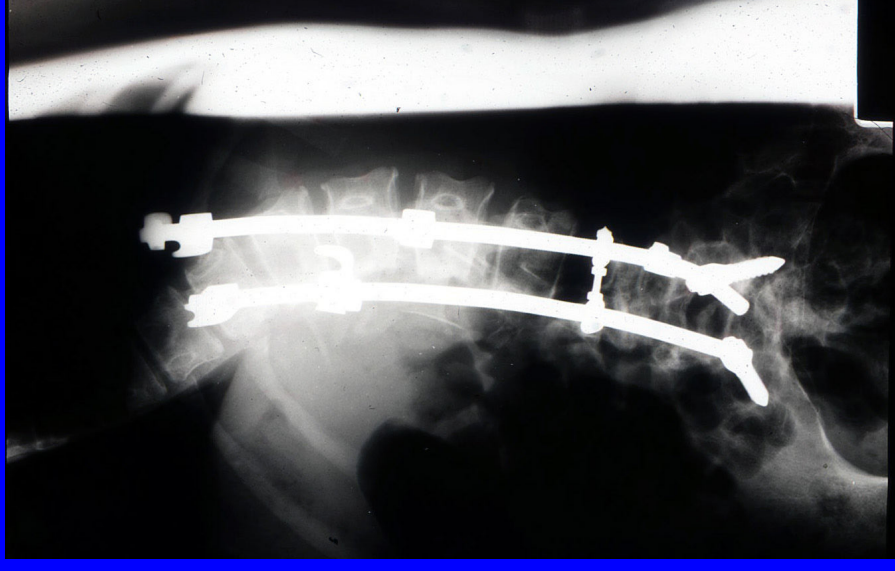




# Complications of surgery in neuromuscular scoliosis

## High complication rate;

- 70% in early series
- Intra operative bleeding!
- Failure of fixation
- 10% late infection

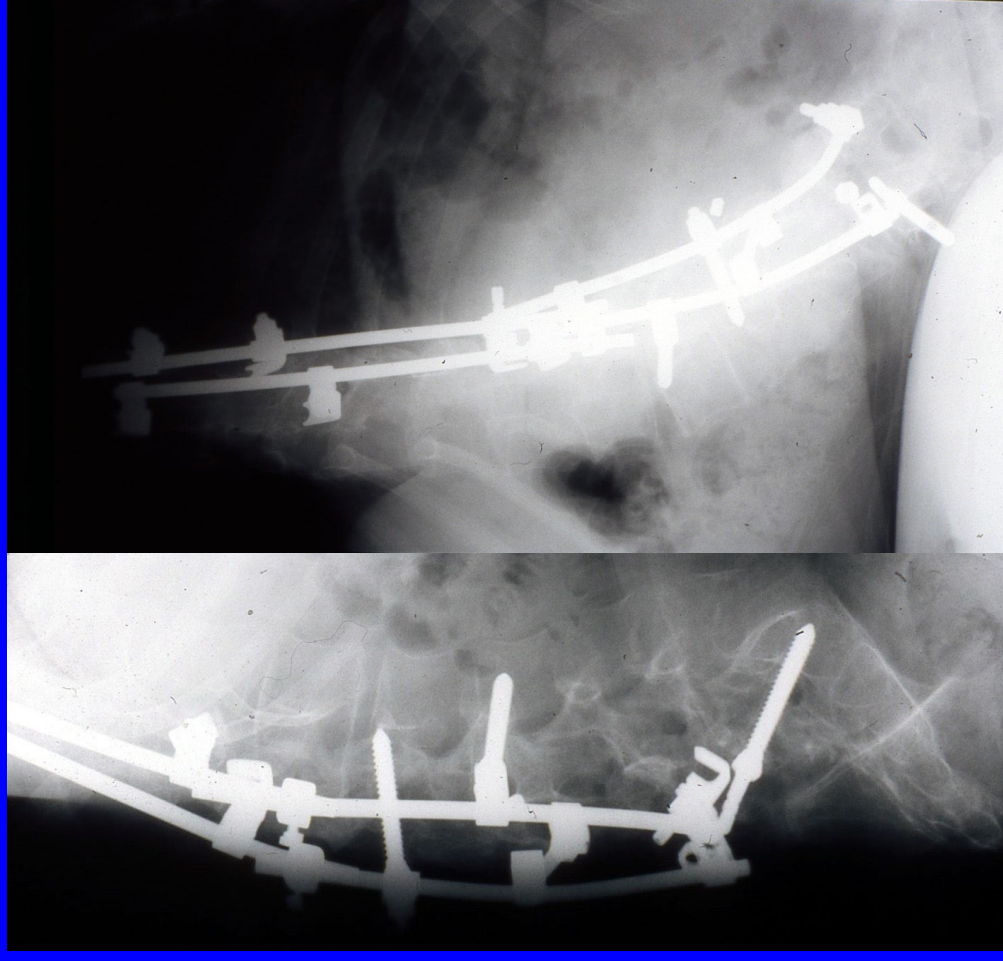


# Complications- Fixation Failure



# Neuromuscular Scoliosis

- Careful planning
- Rigid fixation
- Immediate mobilisation
- “One chance”



# Neuromuscular Scoliosis

- Identify Candidates for surgery Early
- Operate Before Curve is Stiff
- Long Posterior Instrumentation +/- Pelvis
- Surgery improves Quality of Life & Longevity

